

The Dan Keller

Mortgage Concierge Program

An Exclusive Mortgage Planning Package

We are mortgage planners.

I have developed a special process called *"The Mortgage Concierge Program."*

It provides unique services and strategies to simplify the mortgage process and help you achieve your personal and financial goals.



Dan Keller

Financial Educator /
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**PACIFIC
TRUST**
mortgage

A division of Hometown Lending, TMBG Inc.

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The "dk" Financial Team

Welcome to Pacific Trust Mortgage and the **Dan Keller Financial Team!**

We look forward to assisting you on the upcoming loan. I want to take a minute to explain our team structure. When we have exceeded your expectations, please feel free to tell your family, friends, and colleagues about us!



Naomi LaCoss. *"Your Personal Loan Processor."* Naomi is a master troubleshooter and problem solver. More so, Naomi is a "World-Class" loan processor and person that is extremely passionate about the loan process. Naomi is the person to contact if I am not available. She can help answer all of your questions. She submits your loan application to the lender and deals directly with the lender and their underwriters to ensure a timely and effective close. **CONTACT INFORMATION:** (425) 493-1446 / naomi@pacifictrustmortgage.net

Naomi also communicates with the Title and Escrow company to set-up the closing date and funding. She will be in contact with you throughout the loan process. In her spare time she enjoys shopping and spending time with her husband Matt and family. During the loan process, you can expect to hear from her as we will strive to ensure that you have nothing less than an Exceptional Lending Experience with dk Financial and Pacific Trust Mortgage.



Dan Keller. *Dan has been in the mortgage industry since 2002, and has been recognized as a "Top Producer" in the Puget Sound region since 2007. Dan's hard work and "time spent in the trenches" early in his career prepared him for a successful career as a loan officer and financial advisor. In 2009, Dan was honored and elected to begin teaching **Financial Peace**, at their home church (View Ridge Community Church) – a winning approach to retiring rich, debt free (by Dave Ramsey).*

*Dan takes a lot of pride in providing an Exceptional Lending Experience and developing a long lasting relationship with his borrowers. What sets Dan apart from other loan officers is his unique "Mortgage Management Program" or **Annual Mortgage Checkup**. When Dan is not originating mortgages, you can find him spending valuable time with his wife Jenny and two kids Ally (3) and Hudson (1), working out at Team Fitness, or on a baseball field coaching high school baseball. Dan firmly believes that sleep is overrated...*"If you will live like no one else, then later you can **LIVE** like no one else."* Dave Ramsey **CONTACT INFORMATION:** (425) 350-7136 (direct)/ (425) 258-1700 (office)*

I know that my team will offer the best service possible to benefit our clients. By utilizing the "team" approach, there is always someone available to meet your needs. I look forward to a long and rewarding relationship with you!


